

Clover Health

There's no better Medicare plan

Notice of Intent – Transfer Release Form

IMPORTANT: Complete only **ONE** portion of this form based on the option you are choosing below (“notice of intent to transfer” or “transfer release”). You must return the sheet signed by all necessary parties to Clover health broker support. Please note, transfers are not permitted during AEP.

Notice of Intent to Transfer – Option 1

There is a 90 day waiting period from the date this form is submitted to when the change can be processed on Clover Health side. You may continue to write business during this time.

1. Request for (check only one box): Agent only Agent & downline

2. Name of new upline:

3. Individual agent or agency requesting move:

Agent Name	Agency Name	NPN	Date
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Transfer Release – Option 2

An agent may move agencies with a signed release even if the agent wrote business. An agent may move without a signed release if they have not written Clover Health business in the last 6 months.

1. Request for (check only one box): Agent only Agent & downline

2. Individual agent or agency requesting transfer:

Agent Name	Agency Name	NPN	Date
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3. Approval from current upline of the transfer:

Principal Name	Agency Name	NPN	Date
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