

Three Easy Ways to Enroll in a Clover Health Plan

Online via CloverHealth. com

- Ensure Scope of Appointment completed with client.
- Navigate to 'For Brokers' → 'Plan Documents & Enrollments'.
- Enter applicable zip.
- Select client's choice for plan.
- Enter agent NPN, application type and effective date.
- Verify client eligibility.
- Complete required application questions & read disclaimers.
- Provide client signature.
- Upload Scope of Appointment & Statement of Understanding.
- Submit application.

Telephonic Assisted Enrollment

- Agent completes SOA & paper application with client.
- At point of enrollment consent & signature, agent conferences in to **(855) 993-5636**. Client must be on the line with agent & telesales rep to complete. Call will be recorded.
- Telesales rep asks questions of agent & client, obtains confirmation of SOA & intent to enroll. Once complete, telesales rep provides signature code.
- Agent enters provided code in signature field for SOA & enrollment form.
- Agent submits completed application to Clover.
- Click [HERE](#) for details.

An Agency's 3rd party Tool

Dependent upon Agency's contracting, utilize 3rd party tool such as

- Sunfire
- Connecture
- Medicareful
- Trustycare (pending)